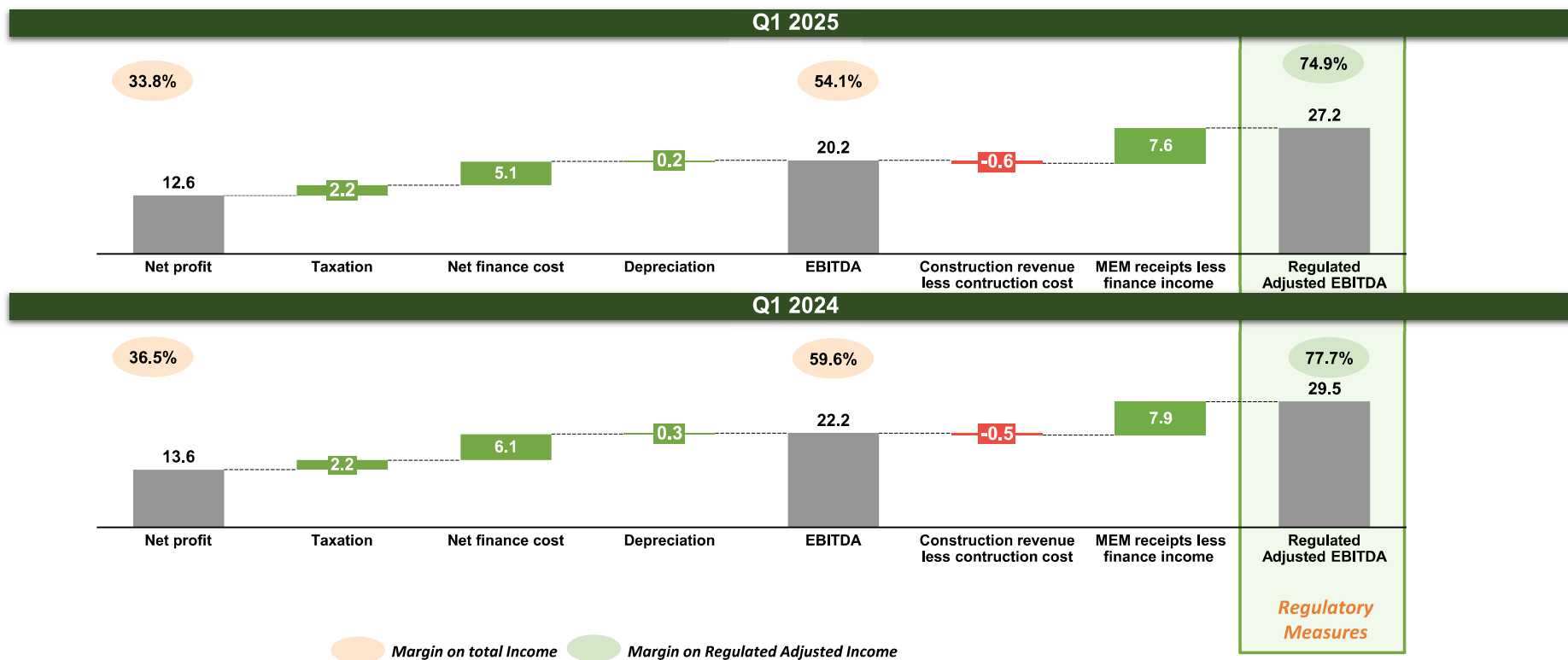


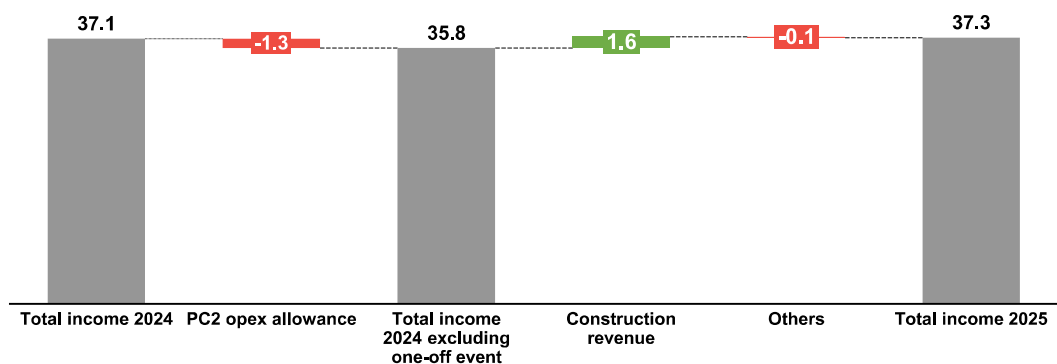
Net Profit to Regulated Adjusted EBITDA Bridge

OMR Mn



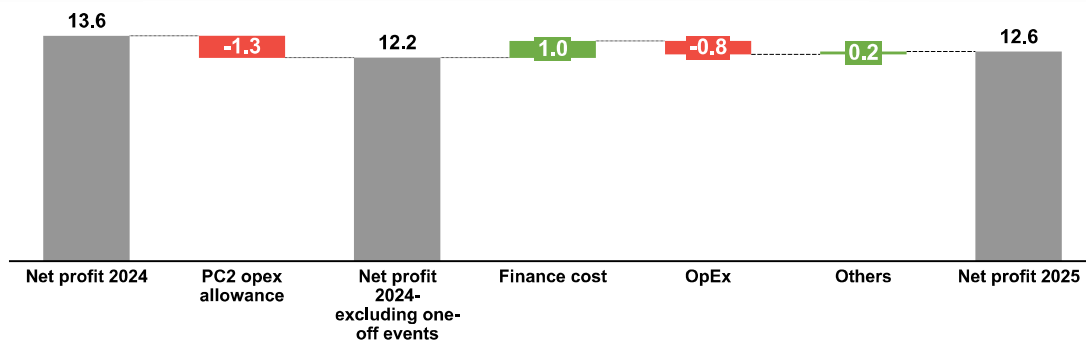
Total Income Q1 2024 vs Total Income Q1 2025

OMR Mn



Net profit Q1 2024 vs Net profit Q1 2025

OMR Mn



- OQGN's performance reflected a **RO 1.5 Mn increase in total income** excluding one-off events mainly due to higher construction activity in 2025.
- OQGN achieved a **3.3% increase in profit** excluding one-off events, demonstrating strong operational performance, mainly driven by higher asset base and savings in interest costs.